



2009-2010 INDEPENDENT VERIFICATION FORM

California State University San Marcos
 San Marcos, California 92096-0001 USA
Tel: (760) 750-4850; **Fax:** (760) 750-3047
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 www.csusm.edu

2009-2010 INDEPENDENT VERIFICATION

Student Name: _____ Day time
 Campus ID : _____ Phone Number: _____

PLEASE COMPLETE USING BLACK INK

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your spouse's, if you are married) 2008 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections electronically or by using your Student Aid Report (SAR).

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

What you should do:

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, etc.)
2. Talk to CSUSM's Financial Aid office if you have questions about completing this worksheet.
3. Complete and sign the worksheet.
4. Submit the completed worksheet, tax forms, and any other documents we have requested to CSUSM's Financial Aid office.
5. CSUSM Financial Aid office will compare information on this worksheet and any supporting documents with the information submitted on your application.

If you have any questions about completing this form, please contact CSUSM's Financial Aid and Scholarship Office at 760/750-4850.

FAMILY INFORMATION

List the people in your household in the table below. Include all of the following

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30,2010.

Write the names of all household members in the spaces below. Also write in the name of the College for any household member, excluding your parents(s), who will be attending at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space attach a separate page.

| Full Name | Age | Relationship | Name of College City, State |
|-----------|-----|--------------|--------------------------------|
| | | Student | CSUSM San Marcos, CA |
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C. Student's Tax Forms and Income Information (all applicants)**Independent**

1. **Check only one box below.** Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.
- Check here if you are attaching a signed copy of your tax return.
- Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return. If you earned any income in 2008, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statements if available).

| Name(s) of Employers | 2008 Earnings from 2008 W-2 form |
|----------------------|----------------------------------|
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| | |

2. Funds *received* for child support and other untaxed income. (See Question 47 of the FAFSA.)

Please enter amount(s) below. Do not leave blank. If zero, enter "0".

| Sources of Untaxed Income | 2008 Amount |
|---|-------------|
| Child Support | \$ |
| Workman's Compensation | \$ |
| Box 12 a-d, Codes D, E, F, G, H, and S (see your W2 form for these amounts) | \$ |
| Other | \$ |

D. SPOUSE'S TAX FORMS AND INCOME INFORMATION (IF STUDENT IS MARRIED)

1. **Check only one box below.** Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.
- Check here if you are attaching a signed copy of your and your spouse's joint tax return.
- Check here and attach spouse's signed tax return if your spouse filed a separate return.
- Check here if your spouse will not file and is not required to file a 2008 U.S. Income Tax Return. If you earned any income in 2008, list below your employer(s) and any income received in 2008 (use the W-2 form or other earnings statements if available).

| Name(s) of Employers | 2008 Earnings from 2008 W-2 form |
|----------------------|----------------------------------|
| | |
| | |
| | |

2. Funds *received* for child support and other untaxed income. (See Question 47 of the FAFSA.)

Please enter amount(s) below. Do not leave blank. If zero, enter "0".

| Sources of Untaxed Income | 2008 Amount |
|---|-------------|
| Child Support | \$ |
| Workman's Compensation | \$ |
| Box 12 a-d, Codes D, E, F, G, H, and S (see your W2 form for these amounts) | \$ |
| Other | \$ |

E. SIGN THIS WORKSHEET

Each person signing this form certifies that all the information reported on it is complete and correct. The student must sign. If married, spouse's signature is optional.

Student

Date

Spouse

Date

Return the completed verification form and required tax documents to:

**California State University San Marcos
Financial Aid & Scholarship Office
San Marcos, CA 92096-0001**

Or Fax to: (760) 750-3047

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